

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

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Telephone No: 011-42524455

February 16, 2026

To,
BSE Limited
Department of Corporate services
P.J. Towers, Dalal Street, Mumbai – 400023

Scrip Code: 526211

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Update on Change in Shareholding / Equity Stake in M/s Shri Gang Industries and Allied Products Limited.

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that Shri Gang Industries and Allied Products Limited (“Shri Gang”), vide its communication dated February 16, 2026, has intimated that it has allotted 7,00,000 (Seven Lakh) Equity Shares of face value of ₹10/- (Rupees Ten only) each, pursuant to the conversion of 7,00,000 (Seven Lakh) 0.01% Compulsorily Convertible Preference Shares (“CCPS”) of face value of ₹10/- each at a conversion price of Rs.99/- per equity share, by way of preferential allotment on a private placement to persons/entities belonging to the ‘Promoter & Promoter Group’ category.

Pursuant to the aforesaid allotment, the paid-up equity share capital of Shri Gang stands increased to Rs.19,73,00,000/- (Rupees Nineteen Crore Seventy-Three Lakh only), comprising 1,97,30,000 (One Crore Ninety-Seven Lakh Thirty Thousand) Equity Shares of face value of ₹10/- each.

Consequently, the shareholding of Suraj Industries Limited in Shri Gang stands revised to 19.31% of increased paid-up equity share capital of Shri Gang

You are requested to kindly take it on your records.

For Suraj Industries Ltd.

Snehlata Sharma
Company Secretary & Compliance Officer